

Portfolio Power Rules

Debt

Players may encounter a situation in which a number is rolled that causes them to lose money on their investment(s) and the “lose” amount that they must pay to the bank is greater than the total amount of cash that they have. In this situation, the player may be able to avoid bankruptcy by liquidating his/her assets. To do this, she would remove any “liquid” investments she owns. (Liquid investments are noted on the game board: they are Savings Accounts, Money Market Accounts, Mutual Funds, Stocks, Bonds, and Precious Metals.) To liquidate an asset, the player will remove her button from the game board and turn it in to the bank. She will receive from the bank the cash purchase price of that investment (e.g., if stocks, she will get \$300, if a Money Market, she will get \$200). To avoid bankruptcy, the player may liquidate as many liquid assets as she needs to. She may not, though, liquidate a non-liquid asset. (Non-liquid assets are noted on the board: they are CDs, T-bills, Real Estate, and Collectibles.) If the player liquidates all her liquid assets but still does not have enough money to pay the bank the total “lose” amount indicated by the roll of the dice, she must declare bankruptcy and remove herself from the game.

Bonus Cards/Investment Edge Cards

Investment Edge Cards represent events that can occur in the economy that have different effects on different types of investments. Players that possess these cards “control” these events in a sense, therefore making these cards very valuable and helpful. To win an Investment Edge Card, a player must answer a question correctly from the Bonus Cards.

- If a player rolls an odd number, another player asks him or her a Bonus Card question.
- If a player answers a Bonus Card question correctly, he or she will receive an Investment Edge Card and should keep it hidden from the other players.
- When a player receives an Investment Edge Card, he or she has the option of using it immediately or waiting until the beginning of any of his or her turns throughout the game.
- Players can hold multiple Investment Edge Cards
- After an Investment Edge Card is played, it should be placed at the bottom of the stack of the Edge Cards.

Investments

- Players are given 10 buttons for investments, and can continue making investments until all 10 are on the board.
- Investments can only be purchased at the **beginning** of a turn, **before** the player rolls the dice.
- Players can purchase any investment for which they have enough money.
- A player may own multiple units of the same investment. In other words, a player can have multiple buttons in the same box on the Investment Board.
- More than one player can own the same investment. In other words, there may be multiple-colored buttons on the same box on the Investment Board.
- Once an investment is made, a player cannot exchange that investment for another.

